

**RECONCILIATION OF SHARE CAPITAL AUDIT**

- 1) For Quarter Ended
- 2) ISIN
- 3) Face Value
- 4) Name of The Company
- 5) Registered Office Address
- 6) Correspondence Address
- 7) Telephone & Fax Nos.  Fax:
- 8) Email Address
- 9) Name of the Stock Exchange where the Company's securities are listed

	Number of Shares	% of Total issued capital
10) Issued Capital	18963700	100
11) Listed Capital (Exchange - Wise) (as per company records)	18963700	100

12) Held in Dematerialised form in CDSL	NIL	NIL
13) Held in Dematerialised form in NSDL	NIL	NIL
14) Physical	18963700	100%
15) Total No. of Shares(12+13+14)	18963700	100%
16) Reasons for difference if any, between (10 & 11), ( 10 & 15) , (11 & 15)	<input type="text" value="N.A"/>	

17) Certifying the details of changes in shares capital during the quarter under consideration as per Table Below

Particulars	No. Of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for S/E
		N	I	L		

- 18) Register of Members is updated (Yes/No)if not, up to date which date
- 19) Reference of previous quarter with regards to excess dematerialised shares , if any
- 20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons for the delay



21)

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	
Pending for more than 21 days	NIL	NIL	

22) Name Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Ashok Somani

22078381

23) Name , Address, Tel & Fax No. Regn. No. of the Auditor

Mr. S.K.JAIN

Membership No:1473

S. K. JAIN & CO.

13/16, Kapadia Chambers, Gr. Floor,

599, JSS Road, Chirabazar,

Mumbai- 400 002

Tel : 2207 5288

Fax : 22075288

24) Appointment of common agency for share registry work

System Support Services

209, Shivai Industrial Estate, Near Park Davis

89, Andheri Kurla Road, Saki Naka

Andheri(East), Mumbai- 72

Tel: 2850 0835

25) Any other detail that the auditor would like to provide (eg. BIFR company from SE.)

The company has appointed Shri Ashok Joshi as Chief Financial Officer

in the board meeting dated 2nd May 2012

Date : 12th July, 2012

Place : Mumbai

S. K. JAIN & CO.  
Company Secretaries

S. K. JAIN 3076

Partner

C. P. No. 3076

